

MEMBERS ONLY

401(k) Program Benefits



Group Purchasing Power

- Reduced investment expenses
- Plan savings may be possible through this arrangement.
- Reduced TPA/record keeping fees



Potential for reduced administrative burden on employers' staff



Reduced fiduciary liability for the employer Both 3(21) and 3(16) fiduciary protection



Streamlined audit process

- Only required for plans with 100 or more participants



TPA completes your 5500 for you



Personal service from Insight Wealth with support from our professional planning resource - The Nautilus Group.

You Get: The Best 401k on the market, 100% Unconditional Money Back Guarantee, Superb Investment Options, Award Winning Customer Service, Significant Fee Discounts. For a Free Evaluation and a Free Compliance Checkup of your current 401k, call Jerry Coats, jerry@insight-wealth.net, at 501-690-0400 or Christopher Armistead, chris@insight-wealth.net, at 870-736-6132 and mention the 401k plan.

Insight Wealth

Jerry Coats, ChFC, CLU, AEP, CAP | Email: jerry@insight-wealth.net | C: 501-690-0400
Christopher Armistead, Registered Representative | Email: chris@insight-wealth.net | C: 870-736-6132
13501 Chenal Parkway, Ste. 200, Little Rock, AR 72211 | O: 501-223-1668 | F: 501-223-1649

Jerry Coats, ChFC®, CLU®, AEP®, CAP® and **Christopher Armistead** are Registered Representatives offering securities through **NYLIFE Securities LLC**, Member FINRA/SPIC, A Licensed Insurance Agency | 13501 Chenal Parkway, Ste. 200, Little Rock, AR 72211 (p) 501-223-1600 |

Jerry is a Financial Adviser offering Investment Advisory Services through **Eagle Strategies LLC**, a Registered Investment Adviser. Member Agent, **The Nautilus Group** is a service of New York Life Insurance Company.

Arkansas Insurance License Numbers: 1627088 - Jerry | 17473537 - Christopher

Insight Wealth is not owned or operated by NYLIFE Securities LLC or its affiliates.

***The services described above, other than those indicated as Insight Wealth or The Nautilus Group services, are provided through third parties not affiliated with either Insight Wealth or NYLIFE Securities LLC or its affiliates.**